# Why 4G Deployment Stagnates

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#### Panel on Stagnation of Deployment of 4G and Beyond

NOKIA

ACM Workshop on Mobility in the Evolving Internet Architecture (MobiArch) Kyoto, Japan, August 27, 2007

#### Disclaimer

- these may or may not be my personal opinions (hey, it's a panel)
- these are definitely <u>not</u> Nokia positions



# What is 4G? (to me)

- services framework (layer 7)
  - sort-of an extended IMS, e.g., a hacked-up SIP API
- IP-based network layer (layer 3)
  - IPv6 + mobility/multihoming + QoS + AAA + charging + ?
- access-link radio technologies (layer 1/2)
  - 100Mb/s to multiple Gb/s
- tongue-in-cheek summary: mobile Internet with pay-perview extensions and non-IEEE access links



## So why is 4G deployment slow?

- well, first off, we already <u>have</u> an Internet
- it has "manual mobility"
  - not so cool, but OK for the really important stuff
  - and some apps are really good in managing that
- it has AAA and charging
  - log-ins & credit card forms
  - cumbersome and per-site, but usable
  - (unfortunately, the operator doesn't get a cut...)
- it has QoS by overprovisioning & prioritization at ends



### Not many drivers for deployment

- service framework (layer 7) is incremental
  - the "Internet API" is HTTP, SOAP, XML, SIP, etc.
  - 3G IMS is similar in scope but different in details not smart
  - with 3G IMS not looking so hot, where does that leave 4G IMS?
- 4G network-layer extensions aren't much deployed anywhere else in the Internet; even less so in an integrated fashion
  - IPv6 with mobility, multihoming, fast handovers
  - QoS
  - pervasive AAA
- there isn't much leverage here



#### But what about fast access links?

- >> 100Mb/s to a mobile terminal would be cool, but...
- how many bps can a human source/sink through a mobile UI?
  - 7.1, 96 KHz, 24-bit audio = ~9 Mb/s raw, ~0.9 Mb/s comp.
  - 720p raw HDTV = ~210Mb/s raw, ~25-50Mb/s comp.
- what about the rest of the mobile hardware?
  - need to transmit & process all these bits battery?
- other mitigating factors
  - storage is free, small & low-power
  - disruption/delay-tolerant apps
  - may not need mega-bps instantaneous bandwidth in many cases
- still, the 4G access technology shows promise



### What about 3G deployment?

- mature 3G access technology isn't completely deployed yet
- even in densely-populated hightechnology countries like Japan
- what will that mean for the 4G access network deployment story?

JAPAN

Osaka

7

orange = 3G coverage

Sapporo

Tokyo

## To end on a provocative note

#### • 4G is a telco dream

- 4G uses Internet technology, but doesn't embrace the spirit behind these protocols
  - the 4G access link technology is the innovative part, but it's useful independently from the rest of 4G
- the spirit of 4G is old-style telecom thinking
  - "only an integrated system provided by us from radios to services – could ever really work"
- no lessons learnt since 1993



# Ask yourself: how instrumental were operators in enabling these services?



Source: AT&T, 1993 Note: Use of this video intents to illustrate operator mindsets in general and isn't meant to single out AT&T in particular.



http://www.youtube.com/watch?v=sYNUcFMCIzw

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